

UNIVERSITY OF ILLINOIS SYSTEM

April 2018 Spring Retirement Seminar Schedule University of Illinois at Urbana-Champaign

Pre-registration for the following seminars is required.

Visit <http://nessie.uihr.uillinois.edu/retirementseminar> to register.

Links to a university map are provided under each location.

Fidelity Investments – Building a Portfolio for Any Weather

Looking to improve your investment mix? This seminar will cover topics such as income replacement need in retirement, asset allocation, diversification, risk vs. return potential, and building an investment strategy.

Wednesday, April 11
2:30 p.m. – 3:30 p.m.

Temple Hoyne Buell Hall, Room 134
611 East Lorado Taft Drive
Map: <http://illinois.edu/map/view?buildingId=339>

Thursday, April 12
8:30 a.m. – 9:30 a.m.

English Building, Room 160
608 South Wright Street
Map: <http://illinois.edu/map/view?buildingId=44>

Fidelity Investments – Shifting From Savings To Spending

This seminar will cover topics such as potential benefits of income diversification in retirement, creating a sound investment strategy to manage retirement income, considerations for portfolio withdrawal rates, and ways to stay actively involved in managing your portfolio.

Wednesday, April 11
3:30 p.m. – 4:30 p.m.

Temple Hoyne Buell Hall, Room 134
611 East Lorado Taft Drive
Map: <http://illinois.edu/map/view?buildingId=339>

Thursday, April 12
9:30 a.m. – 10:30 a.m.

English Building, Room 160
608 South Wright Street
Map: <http://illinois.edu/map/view?buildingId=44>

SURS – Understanding Your SURS Benefits, Tier I & Tier II

Representatives of State Universities Retirement System (SURS) will present an overview of SURS benefits, with a focus on retirement. Topics discussed will include earnings and purchasing service credit, sick leave, refunds, reciprocal time, disability, death, and survivor benefits, insurance, retirement calculations, and applying for retirement. An informative Question & Answer session will be included at the conclusion of the presentation.

Friday, April 27
9:30 a.m. – 11:00 a.m.

Mumford Hall, Room 103
1301 West Gregory Drive, Urbana
Map: <http://illinois.edu/map/view?buildingId=69>

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TIAA – Financial Foundations: Planning for Your Future

From your first job through retirement and everywhere in between, TIAA can explain your options and help you in planning for your retirement. The topics that will be covered include budgeting tips, investing basics, lifecycle funds, and online web tools.

Live Webinar: Tuesday, April 17

2:00 p.m. – 3:00 p.m.

Online Only – For more information, see <http://nessie.uihr.uillinois.edu/retirementseminar>.

Live Webinar: Thursday, April 19

2:00 p.m. – 3:00 p.m.

Online Only – For more information, see <http://nessie.uihr.uillinois.edu/retirementseminar>.

TIAA – Paying Yourself: Income Options in Retirement

Do you know how you'll pay yourself in retirement? There are lots of considerations – including tax implications – that can affect your income. This webinar will help you understand basic rules governing most common retirement accounts, gain perspective on when to withdraw different assets, and discover the income choices TIAA offers.

Live Webinar: Tuesday, April 17

11:00 a.m. – 12:00 p.m.

Online Only – For more information, see <http://nessie.uihr.uillinois.edu/retirementseminar>.

Live Webinar: Thursday, April 19

11:00 a.m. – 12:00 p.m.

Online Only – For more information, see <http://nessie.uihr.uillinois.edu/retirementseminar>.